INVESTOR BROCHURE



ON THE QUEENSWAY



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Why Invest in the GTA







+43%





Job Growth Y/Y (Ontario.ca)

Growth by 2046

Immigrants Coming

to Canada by 2025

Region in the Province

(Immigration.ca)

(Ontario.ca)

Population

with a large percentage residing in the GTA

(to over 10 Million, from 7 Million in 2023)



GTA Condo Market

Average Yearly Sales

2013 5,027 Units \$334,952

2018 5,773 Units \$515,816

2023 6,844 Units \$737,868 +42% Price Increase

+35% Price Increase

GTA Y/Y Sales 2022 vs 2023

5,672 Units (2022)

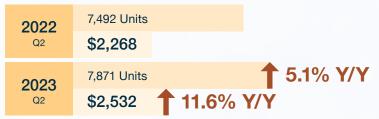
6,844 Units



Rental Market

Average Increase in Condo Rental Price Y/Y :

Average 1-Bedroom Condo



Average 2-Bedroom Condo

<	2022 Q2	4,748 Units \$2,990 5.012 Units	1 5.6% Y/Y
	2023 Q2	\$3,264	● 9.2% Y/Y



5 Year Increase for a 1 Bedroom Rental 2018: **\$2,055** - 2023: **\$2,532** Ir



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The Pearson Economic Zone

The area around **Pearson International Airport** is Canada's second largest employment zone.

10 min. 🚘 from JOYA.



400K JOBS Downtown Toronto (550K)

In Ontario, The Zone accounts for:

51% of air transportation jobs

36% of warehousing and storage jobs

25% of pharmaceutical and medicine manufacturing jobs



The Zone contributed **\$53.4 billion** to Ontario's economy

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1 in 10 large companies in Ontario are located in the Zone



Pearson Airport processes over 45% of Canada's air cargo

55% of workers in the PEZ are immigrants, relative to 31% across Ontario

In 2021, **\$40.2 billion worth of exports** were moved through Toronto Pearson Airport

Why The Queensway

WEST-END GROWTH



CONDO RESALE PRICE INDEX ISLINGTON CITY CENTRE WEST



TOP 3 RENTAL SUB-MARKETS

TORONTO DOWNTOWN \$3,280 Average Rent \$4.16/PSF NORTH YORK \$2,859 Average Rent \$3.51/PSF

ETOBICOKE

\$2,861 Average Rent \$3.48/PSF MOST RECENT LEASED UNITS ON THE QUEENSWAY

1-BEDROOM	\$2,450/Month
1-BEDROOM + DEN	\$2,600/Month
2-BEDROOM	\$3,500/Month
3-BEDROOM	\$4,200 _{/Month}

MOST RECENT SOLD UNITS ON THE QUEENSWAY

1-Bedroom

Resale	JOYA (Starting)
\$559,000	\$524,990

1-Bedroom + Den

Resale	JOYA (Starting)
\$649,000	\$585,990

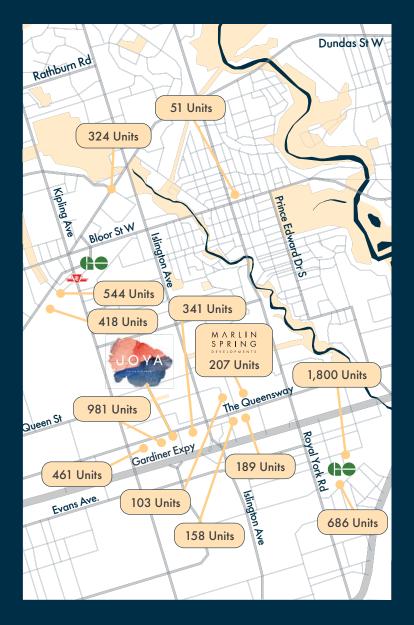
2-Bedroom

Resale	JOYA (Starting)
\$800,000	\$763,990

M A R L I N S P R I N G

g Greybrook

Source: MLS



Over 6,263 Units Coming to the Area in 5 Years.

Only 3.8 months inventory on The Queensway (MLS)

Connectivity

2 Stations to the North and South within a 10 min. drive

KIPLING 🖅 🏫 🐠

- 9 min. drive from Joya
- Transit hub connects to TTC Subway, GO Transit, MiWay and Buses
- Yonge & Bloor in under 30 mins.
- Union Station in 40 mins.
- Connect to Milton

Future Infrastructure

Includes a GO Rail Expansion at the Kipling Bus Terminal with a completion value of over \$73M. The redevelopment integrates TTC subway, GO regional rail and local and regional bus services (GO, TTC, MiWay) into a single mobility hub through a new inter-regional bus terminal and other supporting infrastructure.

- Part of the Lakeshore West Line, connects to Hamilton
- Union Station in 15 mins.

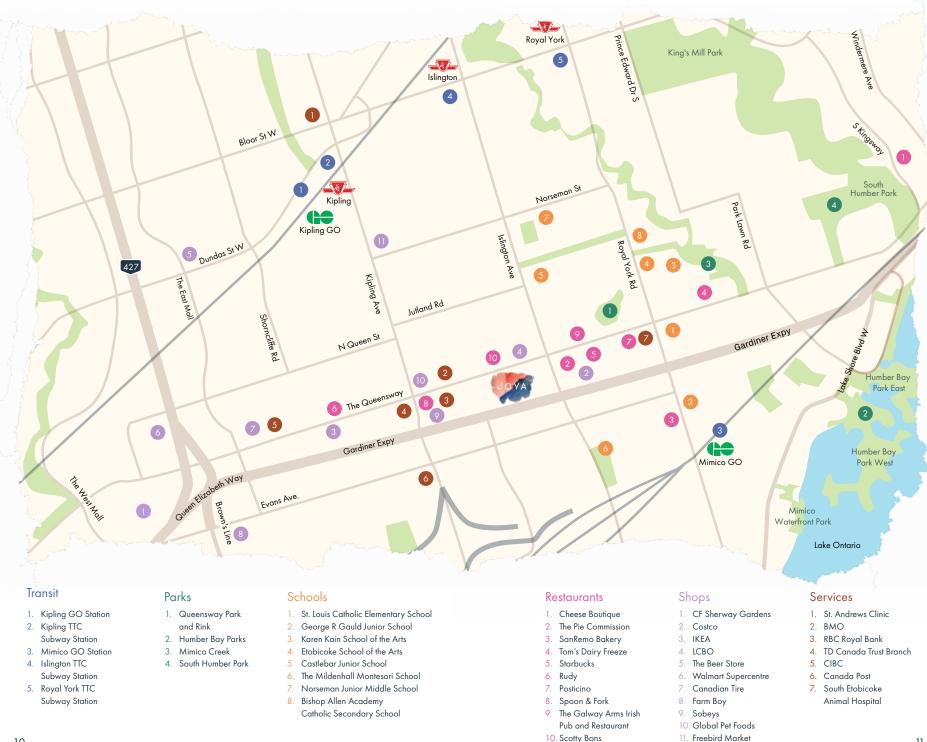
HIGHWAY

- Downtown Toronto 15 mins.
- Gardiner Expressway 1 min.
- 427 5 mins.
- 401 10 mins.
- Pearson International Airport 15 mins.

KEY LOCATION

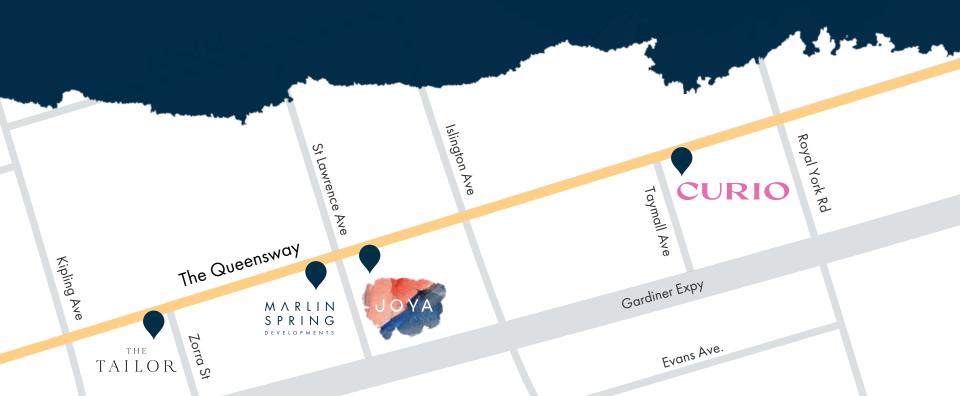
6 mins. to CF Sherway Gardens

> 7 mins. to the Waterfront



M A R L I N S P R I N G D E V E L O P M E N T S

Marlin Spring Developments is invested in The Queensway and since 2018, has acquired a number of sites that will offer more than **1,500 new homes** along The Queensway corridor. The company is committed to building vibrant communities with service-based retail, unique live-work opportunities and lifestyle based amenities to meet the needs of this ever-growing neighbourhood.



UOY

ON THE QUEENSWAY

THE FACTS

- 1045 The Queensway
- 12 storeys
- 321 units
- 338 1,450 SF
- Units:
 - 36 Studios
 - 41 1-Bedrooms
 - **126** 1-Bed<u>room + Den</u>
 - 79 2-Bedrooms
 - 31 3-Bedrooms
 - 4 Live/Work units
 - 4 Two-Storey Townhomes



JOYA AMENITIES

14,000 SF of amenity space

GROUND FLOOR

- Lobby & Lounge
- Pet Wash

SECOND FLOOR

- Workshop/Craft Room
- Children's Play Area
- Gear Shop





THIRD FLOOR

- Games Lounge
- Theatre Room
- Party Room
- Social Lounge

Fitness Centre with:

- Virtual Training Room
- Virtual Spin Room
- Treatment Room
- Yoga Room

ROOFTOP

- Dining & Lounge
- BBQ

- Terrace
- Dog Run

THE TEAM

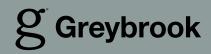
M A R L I N S P R I N G D E V E L O P M E N T S

Marlin Spring Developments is an award-winning development company, building low-rise and high-rise communities throughout Toronto and the GTA. Committed to providing homes for Toronto's rapidly growing and diverse population, Marlin Spring Developments is focused on delivering exceptional homes with unique and desirable amenities customized to meet its clients' needs, in locations that provide access to transit, greenspace, schools, and conveniences. As the Marlin Spring Group's dedicated operating company for the development and construction of residential real estate in the Greater Toronto Area, Marlin Spring Developments growing portfolio currently consists of approximately 10,000 homes in various stages of development, construction, and completion.



9 Billion+ Project Completion Value

+ 9,600+ Development alue Units 16 Million SF of GFA



Greybrook is a Toronto-based private equity firm that actively invests in and manages large-scale real estate development projects that contribute to the growth of thriving cities and communities.

Our diversified real estate portfolio, ranges from single-family homes, condominiums, multifamily rental and value-add apartment assets to ultra-luxury residences and retail.

Over the years, Greybrook has built a strong reputation for our ability to identify opportunities for new development and strategically partner with some of the best real estate developers in our chosen markets to create value and deliver exceptional homes to homebuyers and returns for our investors.

Visit us at www.greybrook.com to learn more.



